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SURFACE TRANSPORTATION BOARD



CSC - SPRINGFIELD 801 Adlai Stevenson Drive Springfield Il 62703

800-927-9801 Ext 3813 217-492-2727

To: SURFACE TRANSPORTATION BOARD \*\*ATTENTION KAREN JANUARY\*\*

From: April Oshea

Date: January 18, 2008

Order#: 405286/005

Re: WRRC355-WRRC423 CEMEX INC.

Please process the enclosed documents for the service indicated below.

XX Other: Surface Transporation Board Filing

RECEIPT SHOULD BE IN OUR OFFICE: 02/01/2008
PLEASE NOTIFY OUR OFFICE IF COMMIT DATE CANNOT BE MET.

XX Check is enclosed in the amount of \$35.00 DO NOT WRITE CHECK FOR MORE THAN THIS AMOUNT. IF ADDITIONAL MONEY IS NEEDED, PLEASE CONTACT US IMMEDIATELY. Payable to: Surface Transportation Board

Mailing Instructions:

XX Return the filing acknowledgement to our office.

XX Appropriate FedEx envelopes have been provided for your convenience. Please DO NOT use first class mail.

Special Instructions:

Lessor: CIT Leasing Corporation 30 S. Wacker Drive, Ste 3000 Chicago, IL 60606 Lessee: CEMEX, Inc. 840 Gessner, Ste 1400 Houston, TX 77024



Please call immediately if there are any problems or questions with this paperwork. Thank you for your assistance in this matter.

## MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this day of \_\_\_\_\_\_, 2007, is made by C.I.T. LEASING CORPORATION, a Delaware corporation, with an address at 30 S. Wacker Drive, Suite 3000, Chicago, IL 60606 (the "Lessor"), and CEMEX, INC., a Louisiana corporation, with an address at 840 Gessner, Suite 1400, Houston, TX 77024 (the "Lessee" and, together with the Lessor, the "Parties").

## KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Net Railcar Lease (the "Lease") dated as of June 1, 2002, covering certain equipment described therein and with respect to which a Memorandum of Railcar Lease was filed with the Surface Transportation Board ("STB") on July 22, 2002 and given Recordation Number 24036.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interest therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessoe in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

## C.I.T. LEASING CORPORATION

By: A Keasling
Name: HM KEASING
Title: SVF Leasing

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

CEMEX, INC.

Name: Kean the R Pra

RECCROATION NO 24036- PILE

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SURFACE TRANSPORTATION BOARD

## Schedule A

Nu	lumber of Cars			Equipment Description			
	64	2,300 (	CF, RD Aggregate Ca	f			
		14/0000		53	MODC	440	
	1	WRRC	355	53 54	WRRC WRRC	412	
	2	WRRC	356			413	
	3	WRRC	357	55 58	WRRC	414	
	4	WRRC	358	56 57	WRRC	415	
	5	WRRC	359	57 50	WRRC	416	
	6	WRRC WRRC	360	58 59	WRRC	417	
	7		361		WRRC	418	
	8 9	WRRC WRRC	362	60 61	WRRC	419	
			363		WRRC	420	
	10	WRRC	364	62	WRRC	421	
	11	WRRC	365	63	WRRC	422	
	12	WRRC	366	64	WRRC	423	
	13	WRRC WRRC	367				
	14		368				
	15	WRRC WRRC	369				
	18		370				
	17	WRRC WRRC	371				
	18		372				
	19	WRRC	373				
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